

CHECKLIST:

Is your data AI-Ready?

When it comes to AI the “garbage in, garbage out” saying rings true. Are you building your audit firms’ future on a solid data foundation?

Comprehensive Data Depth

- Sub-ledger transaction details for granular analysis
- Complete audit trails with source documentation links
- Journal entry level data with supporting details
- Account relationship mapping for intelligent analysis

Complete Population Coverage

- 100% of source data, not samples or summaries
- Transaction-level detail from general ledger, AR, and AP
- Multi-year historical data for pattern recognition
- Real-time data refresh capabilities

Universal Standardization

- Single chart of accounts structure across all clients
- Consistent data formats regardless of source ERP
- Uniform date formats, currency handling, and classifications
- Balanced data that reconciles automatically

Clean, Validated Information

- Automated data quality scoring and anomaly flagging
- Duplicate transaction identification and resolution
- Missing data gap identification and reporting
- Consistency validation across time periods

Seamless Integration Architecture

- API-first design for easy tool connectivity
- Standard export formats for all major audit platforms
- Real-time data pipeline capabilities
- Flexible data delivery options