

## CHECKLIST:

# Is your data AI-Ready?

When it comes to AI the “garbage in, garbage out” saying rings true. Are you building your audit firms’ future on a solid data foundation?

### Complete Population Coverage

- ☐ 100% of source data, not samples or summaries
- ☐ Transaction-level detail from general ledger, AR, and AP
- ☐ Multi-year historical data for pattern recognition
- ☐ Real-time data refresh capabilities

### Universal Standardization

- ☐ Single chart of accounts structure across all clients
- ☐ Consistent data formats regardless of source ERP
- ☐ Uniform date formats, currency handling, and classifications
- ☐ Balanced data that reconciles automatically

### Comprehensive Data Depth

- ☐ Sub-ledger transaction details for granular analysis
- ☐ Complete audit trails with source documentation links
- ☐ Journal entry level data with supporting details
- ☐ Account relationship mapping for intelligent analysis

### Clean, Validated Information

- ☐ Automated data quality scoring and anomaly flagging
- ☐ Duplicate transaction identification and resolution
- ☐ Missing data gap identification and reporting
- ☐ Consistency validation across time periods

### Seamless Integration Architecture

- ☐ API-first design for easy tool connectivity
- ☐ Standard export formats for all major audit platforms
- ☐ Real-time data pipeline capabilities
- ☐ Flexible data delivery options